Upsize your clustering with Clusterize

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1 Introduction to supersized clustering

You may have found yourself in a familiar predicament for many bioinformaticians: you have a lot of sequences and you need to downsize before you can get going. You may also theorize that this must be an easy problem to solve —given sequences, output clusters. But what can you utilize to solve this problem? This vignette will familiarize you with the Clusterize function in the DECIPHER package. Clusterize will revolutionize all your clustering needs! Why Clusterize?:

- Scalability Clusterize will linearize the search space so that many sequences can be clustered in a reasonable amount of time.
- Simplicity Although you can individualize Clusterize, the defaults are straightforward and should meet most of your needs.
- Accuracy Clusterize will maximize your ability to extract biologically meaningful results from your sequences.

This vignette will summarize the use of Clusterize to cluster DNA, RNA, or protein sequences.

2 Getting started with Clusterize

To get started we need to load the DECIPHER package, which automatically mobilize a few other required packages.

> library(DECIPHER)

There's no need to memorize the inputs to Clusterize, because its help page can be accessed through:

> ? Clusterize

Note that, while it's easy to fantasize about using Clusterize, if you only have a moderate number of **homologous** sequences (« 100k) then it's more accurate to use Treeline with a distance matrix created from a multiple sequence alignment. This function provides hierarchical clustering (i.e., single-linkage, UPGMA, or complete-linkage) that is impossible to criticize as inexact.

3 Optimize your inputs to Clusterize

Clusterize requires that you first digitize your sequences by loading them into memory. For the purpose of this vignette, we will capitalize on the fact that DECIPHER already includes some built-in sets of sequences.

```
> # specify the path to your file of sequences:
> fas <- "<<path to training FASTA file>>"
> # OR use the example DNA sequences:
> fas <- system.file("extdata",</pre>
         "50S ribosomal protein L2.fas",
         package="DECIPHER")
> # read the sequences into memory
> dna <- readDNAStringSet(fas)</pre>
> dna
DNAStringSet object of length 317:
      width seq
                                                              names
      819 ATGGCTTTAAAAAATTTTAATC...ATTTATTGTAAAAAAAGAAAA Rickettsia prowaz...
  [1]
  [2]
       822 ATGGGAATACGTAAACTCAAGC...CATCATTGAGAGAAGGAAAAAG Porphyromonas gin...
  [3]
        822 ATGGGAATACGTAAACTCAAGC...CATCATTGAGAGAAGGAAAAAG Porphyromonas gin...
        822 ATGGGAATACGTAAACTCAAGC...CATCATTGAGAGAAGGAAAAAG Porphyromonas gin...
  [4]
  [5]
        819 ATGGCTATCGTTAAATGTAAGC...CATCGTACGTCGTCGTGGTAAA Pasteurella multo...
        . . . . . . .
  . . .
        819 ATGGCAATTGTTAAATGTAAAC...TATCGTACGTCGCCGTACTAAA Pectobacterium at...
[313]
[314]
        822 ATGCCTATTCAAAAATGCAAAC...TATTCGCGATCGTCGCGTCAAG Acinetobacter sp....
        864 ATGGGCATTCGCGTTTACCGAC...GGGTCGCGGTGGTCGTCAGTCT Thermosynechococc...
[315]
[316]
        831 ATGGCACTGAAGACATTCAATC...AAGCCGCCACAAGCGGAAGAAG Bradyrhizobium ja...
[317]
        840 ATGGGCATTCGCAAATATCGAC...CAAGACGGCTTCCGGGCGAGGT Gloeobacter viola...
```

The Clusterize algorithm will generalize to nucleotide or protein sequences, so we must choose which we are going to use. Here, we hypothesize that weaker similarities can be detected between proteins and, therefore, decide to use the translated coding (amino acid) sequences. If you wish to cluster at high similarity, you could also strategize that nucleotide sequences would be better because there would be more nucleotide than amino acid differences.

> aa <- translate(dna)
> aa

```
AAStringSet object of length 317:
      width seq
                                                              names
        273 MALKNFNPITPSLRELVQVDKT...STKGKKTRKNKRTSKFIVKKRK Rickettsia prowaz...
  [1]
  [2]
        274 MGIRKLKPTTPGQRHKVIGAFD...KGLKTRAPKKHSSKYIIERRKK Porphyromonas gin...
  [3]
        274 MGIRKLKPTTPGQRHKVIGAFD...KGLKTRAPKKHSSKYIIERRKK Porphyromonas gin...
  [4]
        274 MGIRKLKPTTPGQRHKVIGAFD...KGLKTRAPKKHSSKYIIERRKK Porphyromonas gin...
  [5]
        273 MAIVKCKPTSAGRRHVVKIVNP...TKGKKTRHNKRTDKFIVRRRGK Pasteurella multo...
  . . .
        . . . . . . .
[313]
        273 MAIVKCKPTSPGRRHVVKVVNP...TKGKKTRSNKRTDKFIVRRRTK Pectobacterium at...
        274 MPIQKCKPTSPGRRFVEKVVHS...KGYKTRTNKRTTKMIIRDRRVK Acinetobacter sp....
[314]
[315]
        288 MGIRVYRPYTPGVRQKTVSDFA...SDALIVRRRKKSSKRGRGGRQS Thermosynechococc...
        277 MALKTFNPTTPGQRQLVMVDRS...KKTRSNKSTNKFILLSRHKRKK Bradyrhizobium ja...
[316]
        280 MGIRKYRPMTPGTRQRSGADFA...RKRRKPSSKFIIRRRKTASGRG Gloeobacter viola...
[317]
> seqs <- aa # could also cluster the nucleotides
> length(seqs)
[1] 317
```

Now you can choose how to parameterize the function, with the main arguments being myXStringSet and cutoff. In this case, we will initialize cutoff at seq(0.5, 0, -0.1) to cluster sequences from 50% to 100% similarity by 10%'s. It is important to recognize that cutoffs can be provided in ascending or descending order and, when descending, groups at each cutoff will be nested within the previous cutoff's groups.

We must also choose whether to customize the calculation of distance. The defaults will penalize gaps as single events, such that each consecutive set of gaps (i.e., insertion or deletion) is considered equivalent to one mismatch. If you want to standardize the definition of distance to be the same as most other clustering programs then set: *penalizeGapLetterMatches* to TRUE (i.e., every gap position is a mismatch), *method* to "shortest", *minCoverage* to 0, and *includeTerminalGaps* to TRUE. It is possible to rationalize many different measures of distance – see the DistanceMatrix function for more information about alternative distance parameterizations.



Figure 1: The most important parameters (in **bold**) to customize your use of Clusterize.

We can further personal*ize* the inputs as desired. The main function argument to emphasize is *processors*, which controls whether the function is parallelized on multiple computer threads (if DECIPHER) was built with OpenMP enabled). Setting *processors* to a value greater than 1 will speed up clustering considerably, especially for large size clustering problems. Once we are ready, it's time to run Clusterize and wait for the output to materialize!

```
> clusters <- Clusterize(seqs, cutoff=seq(0.5, 0, -0.1), processors=1)</pre>
Partitioning sequences by 3-mer similarity:
_____
Time difference of 0.05 secs
Sorting by relatedness within 35 groups:
iteration 34 of up to 34 (100.0% stability)
Time difference of 0.58 secs
Clustering sequences by 5-mer similarity:
_____
Time difference of 0.17 secs
Clusters via relatedness sorting: 100% (0% exclusively)
Clusters via rare 3-mers: 100% (0% exclusively)
Estimated clustering effectiveness: 100%
> class(clusters)
[1] "data.frame"
> colnames(clusters)
[1] "cluster_0_5" "cluster_0_4" "cluster_0_3" "cluster_0_2" "cluster_0_1"
[6] "cluster 0"
> str(clusters)
'data.frame':
                   317 obs. of 6 variables:
 $ cluster_0_5: int 3 1 1 1 3 3 3 2 2 2 ...
 $ cluster_0_4: int 1 21 21 21 3 3 3 10 10 10 ...
 $ cluster_0_3: int 41 1 1 1 35 35 36 23 23 23 ...
 $ cluster_0_2: int 1 66 66 66 11 11 8 33 33 33 ...
 $ cluster_0_1: int 85 1 1 1 69 69 73 40 40 40 ...
 $ cluster 0 : int 2 101 101 101 24 24 19 58 58 58 ...
> apply(clusters, 2, max) # number of clusters per cutoff
cluster_0_5 cluster_0_4 cluster_0_3 cluster_0_2 cluster_0_1
                                                         cluster_0
                              41
         3
                   21
                                         66
                                                    85
                                                               101
> apply(clusters, 2, function(x) which.max(table(x))) # max sizes
cluster_0_5 cluster_0_4 cluster_0_3 cluster_0_2 cluster_0_1
                                                         cluster_0
         3
                    5
                              30
                                         21
                                                    53
                                                                45
```

Notice that Clusterize will characterize the clustering based on how many clustered pairs came from relatedness sorting versus rare k-mers, and Clusterize will predict the effectiveness of clustering. Depending on the input sequences, the percentage of clusters originating from relatedness sorting will equalize with the number originating from rare k-mers, but more commonly clusters will originate from one source or the other. The clustering effectiveness formalizes the concept of "inexact" clustering by approximating the fraction of possible sequence pairs that were correctly clustered together. You can incentivize a higher clustering effectiveness by increasing *maxPhase3* at the expense of (proportionally) longer run times.

We can now real*ize* our objective of decreasing the number of sequences. Here, we will priorit*ize* keeping only the longest diverse sequences.

```
> o <- order(clusters[[2]], width(seqs), decreasing=TRUE) # 40% cutoff
> o <- o[!duplicated(clusters[[2]])]</pre>
> aa[0]
AAStringSet object of length 21:
     width seq
                                                              names
 [1]
      274 MGIRKLKPTTPGQRHKVIGAFDK...KGLKTRAPKKHSSKYIIERRKK Porphyromonas gin...
       274 MGIRKLKPTTPGQRHKVIGAFDK...KGLKTRAPKKHSSKYIIERRKK Porphyromonas gin...
 [2]
       274 MAVRKLKPTTPGQRHKIIGTFEE...KGLKTRAPKKQSSKYIIERRKK Bacteroides theta...
 [3]
       277 MGIKTYKPKTSSLRYKTTLSFDD...KGYKTRKKKRYSDKFIIKRRNK Borrelia burgdorf...
 [4]
 [5] 280 MAIRKYKPTTPGRRQSSVSMFEE...NPNRYSNNMIVQRRRTNKSKKR Corynebacterium d...
 . . .
       . . . . . . .
[17]
       273 MAIVKCKPTSAGRRHVVKIVNPE...TKGKKTRHNKRTDKYIVRRRGK Haemophilus influ...
       273 MAIVKCKPTSAGRRHVVKIVNPE...TKGKKTRHNKRTDKYIVRRRGK Haemophilus influ...
[18]
[19]
       273 MAIVKCKPTSAGRRFVVKVVNQE...QTKGKKTRSNKRTDNMIVRRRK Pseudomonas aerug...
[20]
       277 MALKHFNPITPGQRQLVIVDRSE...KKTRSNKATDKFIMRSRHQRKK Brucella abortus ...
       277 MALKQFNPTTPGQRQLVIVDRSC...KRTRSNKATDKFIMRTRHQRKK Bartonella hensel...
[21]
> dna[o]
DNAStringSet object of length 21:
     width seq
                                                              names
 [1]
      822 ATGGGAATACGTAAACTCAAGCC...CATCATTGAGAAGAAGGAAAAAG Porphyromonas gin...
       822 ATGGGAATACGTAAACTCAAGCC...CATCATTGAGAGAAGGAAAAAG Porphyromonas gin...
 [2]
       822 ATGGCAGTACGTAAATTAAAGCC...CATTATTGAGAGAAGAAAAAG Bacteroides theta...
 [3]
       831 ATGGGTATTAAGACTTATAAGCC...TATTATTAAAAGAAGAAATAAA Borrelia burqdorf...
 [4]
 [5]
       840 ATGGCTATTCGTAAGTACAAGCC...CACGAACAAGAGCAAGAAGCGC Corynebacterium d...
       . . . . . . .
 . . .
       819 ATGGCTATCGTTAAATGTAAGCC...TATCGTACGTCGTCGTGGCAAA Haemophilus influ...
[17]
[18]
       819 ATGGCTATCGTTAAATGTAAGCC...TATCGTACGTCGTCGTGGCAAA Haemophilus influ...
       819 ATGGCAATCGTTAAGTGCAAACC...CATGATCGTCCGCCGCCAAG Pseudomonas aerug...
[19]
[20]
       831 ATGGCACTCAAGCATTTTAATCC...TTCGCGCCATCAGCGCAAGAAG Brucella abortus ...
[21]
       831 ATGGCACTTAAGCAGTTTAATCC...TACGCGTCATCAGCGCAAGAAA Bartonella hensel...
```

4 Visualize the output of Clusterize

We can scrutinize the clusters by selecting them and looking at their multiple sequence alignment:

[1]	288	-MALKNFNPITPSLRELVQVDKTR-KNKRTSKFIVKKRK	Rickettsia prowaz
[2]	288	-MAIVKCKPTSAGRRHVVKIVNTR-HNKRTDKFIVRRRGK	Pasteurella multo
[3]	288	-MAIVKCKPTSAGRRHVVKIVNTR-HNKRTDKFIVRRRGK	Pasteurella multo
[4]	288	-MPLMKFKPTSPGRRSAVRVVTTR-KNKRTQQFIVRDRRG	Xanthomonas campe
[5]	288	-MPLMKFKPTSPGRRSAVRVVTTR-KNKRTQQFIVRDRRG	Xanthomonas citri
	• • •		
[214]	288	-MAFKHFNPTTPGQRQLVIVDRTR-SNKATDKFIMHTRHQRKK-	Bartonella quinta
[215]	288	-MAFKHFNPTTPGQRQLVIVDRTR-SNKATDKFIMHTRHQRKK-	Bartonella quinta
[216]	288	-MAIVKCKPTSPGRRHVVKVVNTR-SNKRTDKFIVRRRTK	Pectobacterium at
[217]	288	-MPIQKCKPTSPGRRFVEKVVHTR-TNKRTTKMIIRDRRVK	Acinetobacter sp
[218]	288	-MALKTFNPTTPGQRQLVMVDRTR-SNKSTNKFILLSRHKRKK-	Bradyrhizobium ja

It's possible to utilize the heatmap function to view the clustering results.

As can be seen in Figure 2, Clusterize will organ*ize* its clusters such that each new cluster is within the previous cluster when *cutoff* is provided in descending order. We can also see that sequences from the same species tend to cluster together, which is an alternative way to systemat*ize* sequences without clustering.

- > aligned_seqs <- AlignSeqs(seqs, verbose=FALSE)</pre>
- > d <- DistanceMatrix(aligned_seqs, verbose=FALSE)</pre>
- > tree <- Treeline(myDistMatrix=d, method="UPGMA", verbose=FALSE)</pre>
- > heatmap(as.matrix(clusters), scale="column", Colv=NA, Rowv=tree)



Figure 2: Visualization of the clustering.

5 Specialize clustering for your goals

The most common use of clustering is to categor*ize* sequences into groups sharing similarity above a threshold and pick one representative sequence per group. These settings empitom*ize* this typical user scenario:

```
> c1 <- Clusterize(dna, cutoff=0.2, invertCenters=TRUE, processors=1)</pre>
Partitioning sequences by 5-mer similarity:
Time difference of 0.14 secs
Sorting by relatedness within 34 groups:
iteration 25 of up to 56 (100.0% stability)
Time difference of 2.65 secs
Clustering sequences by 10-mer similarity:
_____
Time difference of 0.46 secs
Clusters via relatedness sorting: 100% (0% exclusively)
Clusters via rare 5-mers: 100% (0% exclusively)
Estimated clustering effectiveness: 100%
> w <- which(c1 < 0 & !duplicated(c1))</pre>
> dna[w] # select cluster representatives (negative cluster numbers)
DNAStringSet object of length 78:
    width seq
                                                       names
     819 ATGGCTTTAAAAAATTTTAATCC...ATTTATTGTAAAAAAAGAAAA Rickettsia prowaz...
 [1]
      822 ATGGGAATACGTAAACTCAAGCC...CATCATTGAGAGAAGGAAAAAG Porphyromonas gin...
 [2]
 [3] 837 GTGGGTATTAAGAAGTATAAACC...TGGTCGCCGTCCAGGCAAACAC Lactobacillus pla...
 [4] 825 ATGCCATTGATGAAGTTCAAACC...CATCGTCCGCGATCGTAGGGGC Xanthomonas axono...
 [5] 828 ATGGGTATTCGTAATTATCGGCC...GATTGTCCGCCGTCGCACCAAA Synechocystis sp....
      . . . . . . .
 . . .
[74] 831 ATGGCATTTAAGCACTTTAATCC...TACGCGTCATCAGCGCAAGAAA Bartonella quinta...
[75] 843 ATGTTTAAGAAATATCGACCTGT...CGTGAAACGTCGAAGGAAGAAG Candidatus Protoc...
[76]
      822 ATGCCTATTCAAAAATGCAAACC...TATTCGCGATCGTCGCGTCAAG Acinetobacter sp....
[77]
      864 ATGGGCATTCGCGTTTACCGACC...GGGTCGCGGTGGTCGTCAGTCT Thermosynechococc...
      840 ATGGGCATTCGCAAATATCGACC...CAAGACGGCTTCCGGGCGAGGT Gloeobacter viola...
[78]
```

By default, Clusterize will cluster sequences with linkage to the representative sequence in each group, but it is also possible to tell Clusterize to minimize the number of clusters by establishing linkage to any sequence in the cluster (i.e., single-linkage). This is often how we conceptualize natural groupings and, therefore, may better match alternative classification systems such as taxonomy:

```
> c2 <- Clusterize(dna, cutoff=0.2, singleLinkage=TRUE, processors=1)
Partitioning sequences by 5-mer similarity:</pre>
```

Time difference of 0.12 secs

It is possible to synthes*ize* a plot showing a cross tabulation of taxonomy and cluster number. We may ideal*ize* the clustering as matching taxonomic labels (3), but this is not exactly the case.

```
> genus <- sapply(strsplit(names(dna), " "), `[`, 1)
> t <- table(genus, c2[[1]])</pre>
```

```
> heatmap(sqrt(t), scale="none", Rowv=NA, col=hcl.colors(100))
```



 $\begin{smallmatrix} 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223 \\ 1223$

Figure 3: Another visualization of the clustering.

6 Resize to fit within less memory

What should you do if you have more sequences than you can cluster on your mids*ize* computer? If there are far fewer clusters than sequences (e.g., *cutoff* is high) then it is likely possible to res*ize* the clustering problem. This is accomplished by processing the sequences in batches that miniatur*ize* the memory footprint and are at least as large as the final number of clusters. The number of sequences processed per batch is critical to atom*ize* the problem appropriately while limiting redundant computations. Although not ideal from a speed perspective, the results will not jeopard*ize* accuracy relative to as if there was sufficient memory available to process all sequences in one batch.

```
> batchSize <- 2e2 # normally a large number (e.g., 1e6 or 1e7)
> o <- order(width(seqs), decreasing=TRUE) # process largest to smallest
> c3 <- integer(length(seqs)) # cluster numbers</pre>
> repeat {
       m < - which (c3 < 0) # existing cluster representatives
       m <- m[!duplicated(c3[m])] # remove redundant sequences</pre>
       if (length(m) >= batchSize)
              stop("batchSize is too small")
       w <- head(c(m, o[c3[o] == 0L]), batchSize)</pre>
        if (!any(c3[w] == 0L)) {
              if (any(c3[-w] == 0L))
                     stop("batchSize is too small")
              break # done
        }
       m <- m[match(abs(c3[-w]), abs(c3[m]))]
       c3[w] <- Clusterize(seqs[w], cutoff=0.05, invertCenters=TRUE)[[1]]
       c3[-w] <- ifelse(is.na(c3[m]), OL, abs(c3[m]))</pre>
 }
Partitioning sequences by 3-mer similarity:
 _____
Time difference of 0.02 secs
Sorting by relatedness within 4 groups:
iteration 1 of up to 29 (100.0% stability)
Time difference of 0.01 secs
Clustering sequences by 5-mer similarity:
_____
Time difference of 0.12 secs
Clusters via relatedness sorting: 100% (0% exclusively)
Clusters via rare 3-mers: 100% (0% exclusively)
Estimated clustering effectiveness: 100%
Partitioning sequences by 3-mer similarity:
_____
```

Time difference of 0.41 secs

Sorting by relatedness within 97 groups: Clustering sequences by 5-mer similarity:

Time difference of 0.22 secs

7 Clustering both nucleotide strands

Sometimes the input sequences are present in different orientations and it is necessary to harmon*ize* the clusterings from both strands. Without trying to hyperbol*ize* how easy this is to do, here's an example of clustering both strands:

```
> # simulate half of strands having opposite orientation
> s <- sample(c(TRUE, FALSE), length(dna), replace=TRUE)</pre>
> dna[s] <- reverseComplement(dna[s])</pre>
> # cluster both strands at the same time
> clus <- Clusterize(c(dna, reverseComplement(dna)), cutoff=0.2, processors=1)</pre>
Partitioning sequences by 5-mer similarity:
_____
Time difference of 0.28 secs
Sorting by relatedness within 142 groups:
iteration 28 of up to 50 (100.0% stability)
Time difference of 4.29 secs
Clustering sequences by 10-mer similarity:
_____
Time difference of 1.26 secs
Clusters via relatedness sorting: 100% (0% exclusively)
Clusters via rare 5-mers: 100% (0% exclusively)
```

```
> clus <- match(clus[[1]], clus[[1]]) # renumber clusters ascending</pre>
> # if needed, reorient all clustered sequences to have the same orientation
> strand <- clus[seq_len(length(clus)/2)] >= clus[-seq_len(length(clus)/2)]
> dna[strand] <- reverseComplement(dna[strand])</pre>
> # renumber clusters across both strands and compare to original clustering
> clus <- pmin(clus[seq_len(length(clus)/2)], clus[-seq_len(length(clus)/2)])</pre>
> org <- match(abs(c1[[1]]), abs(c1[[1]])) # renumber original clustering
> mean(clus == org) # some differences expected due to algorithm stochasticity
[1] 0.9842271
> # verify the largest cluster is now back in the same orientation
> dna[clus == which.max(tabulate(clus))]
DNAStringSet object of length 75:
     width seq
                                                             names
      828 ATGGCGATTAAAACTTATAAGCC...CATTTCCAGAAAGAAACACAAA Helicobacter pylo...
 [1]
     828 ATGGCGATTAAAACTTATAAGCC...CATTTCCAGAAAGAAACATAAA Helicobacter pylo...
 [2]
     828 ATGGCGATTAAAACTTATAAGCC...CATTTCCAGAAAGAAACATAAA Helicobacter pylo...
 [3]
 [4]
       828 ATGGCGATTAAAACTTATAAGCC...CATTTCCAGAAAGAAACATAAA Helicobacter pylo...
 [5] 828 ATGGCGATTAAAACTTATAAGCC...CATTTCCAGAAAGAAACATAAA Helicobacter pylo...
       . . . . . . .
 . . .
     828 ATGGCGATTAAAACTTATAAGCC...CATTTCCAGAAAGAAACATAAA Helicobacter pylo...
[71]
       828 ATGGCGATTAAAACTTATAAGCC...CATTTCCAGAAAGAAACATAAA Helicobacter pylo...
[72]
[73]
      828 ATGGCGATTAAAACTTATAAGCC...CATTTCCAGAAAGAAACATAAA Helicobacter pylo...
[74]
       828 ATGGCGATTAAAACTTATAAGCC...CATTTCCAGAAAGAAACATAAA Helicobacter pylo...
[75]
       828 ATGGCGATTAAAACTTATAAGCC...CATTTCCAGAAAGAAACACAAA Helicobacter pylo...
```

8 Alternative measures of distance

Your prize for reading this far is a hidden feature of Clusterize – it only requires a small change to use more sophisticated measures of distance than percent identity. Not to glamorize these alternatives, but they enable you to correct for different rates of substitution and multiple substitutions per site. This will appear to energize distances by making sequences more distant than their percent identity, so be sure to adjust your *cutoff* to units of substitutions per site.

Time difference of 2.01 secs

Clusters via relatedness sorting: 100% (0% exclusively) Clusters via rare 5-mers: 100% (0% exclusively) Estimated clustering effectiveness: 100% > max(c4) # number of DNA clusters [1] 56 > c5 <- Clusterize(aa, cutoff=0.4, processors=1, correction="WAG")</pre> Partitioning sequences by 3-mer similarity: Time difference of 0.04 secs Sorting by relatedness within 35 groups: iteration 1 of up to 34 (100.0% stability) Time difference of 0.02 secs Clustering sequences by 5-mer similarity: _____ Time difference of 0.15 secs Clusters via relatedness sorting: 100% (0% exclusively) Clusters via rare 3-mers: 100% (0% exclusively) Estimated clustering effectiveness: 100% > max(c5) # number of AA clusters [1] 31

9 Finalize your use of Clusterize

Notably, Clusterize is a stochastic algorithm, meaning it will random*ize* which sequences are selected during pre-sorting. Even though the clusters will typically stabil*ize* with enough iterations, you can set the random number seed (before every run) to guarantee reproducibility of the clusters:

```
Time difference of 0.22 secs

Clusters via relatedness sorting: 100% (0% exclusively)

Clusters via rare 3-mers: 100% (0% exclusively)

Estimated clustering effectiveness: 100%

> set.seed(NULL) # reset the seed
```

Now you know how to utilize Clusterize to cluster sequences. To publicize your code for others to reproduce, make sure to include your random number seed and version number:

- R version 4.5.0 RC (2025-04-04 r88126), x86_64-pc-linux-gnu
- Running under: Ubuntu 24.04.2 LTS
- Matrix products: default
- BLAS: /home/biocbuild/bbs-3.21-bioc/R/lib/libRblas.so
- LAPACK: /usr/lib/x86_64-linux-gnu/lapack/liblapack.so.3.12.0
- Base packages: base, datasets, grDevices, graphics, methods, stats, stats4, utils
- Other packages: BiocGenerics 0.54.0, Biostrings 2.76.0, DECIPHER 3.4.0, GenomeInfoDb 1.44.0, IRanges 2.42.0, S4Vectors 0.46.0, XVector 0.48.0, generics 0.1.3
- Loaded via a namespace (and not attached): DBI 1.2.3, GenomeInfoDbData 1.2.14, R6 2.6.1, UCSC.utils 1.4.0, compiler 4.5.0, crayon 1.5.3, httr 1.4.7, jsonlite 2.0.0, tools 4.5.0